

## COMBINED ORDINARY AND EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING OF MAY 6, 2021 TERMS OF AVAILABILITY OF THE PREPARATORY DOCUMENTS

The shareholders of Kaufman & Broad SA are invited to participate to the Ordinary and Extraordinary General Meeting of the company to be held:

**on May 6, 2021 at 9:00 am, behind closed doors**, without the physical presence of the shareholders.

The notice of Meeting containing the Agenda and the draft resolutions was published in the French newspaper of legal announcement (i.e. *Bulletin des Annonces Légales Obligatoires*) of March 29, 2021 and the notice of convening will be published in the BALO on April 19, 2021.

The shareholders' meeting presentation shall be available on May 6, 2021.

The documents provided according to the Article R.225-83 of the French Commercial Code are available for the shareholders as of the convening of the meeting, according to the applicable regulations:

- any registered shareholder may, up to and including the fifth day before the Meeting, ask the company to send him such documents. For holders of bearer shares, the exercise of this right is subject to the provision of a certificate of participation in the bearer share accounts held by the authorized intermediary.

This press release is available at [www.kaufmanbroad.fr](http://www.kaufmanbroad.fr)

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**About Kaufman & Broad** - Kaufman & Broad has been designing, building, and selling single-family homes in communities, apartments, and offices on behalf of third parties for more than 50 years. Kaufman & Broad is one of the leading French developers-builders due to the combination of its size and profitability, and the strength of its brand.

The Kaufman & Broad Universal Registration Document was filed with the French Financial Markets Authority ("AMF") under No. D.21-039 on March 31, 2021. It is available on the AMF ([www.amf-france.org](http://www.amf-france.org)) and Kaufman & Broad ([www.kaufmanbroad.fr](http://www.kaufmanbroad.fr)) websites. It contains a detailed description of Kaufman & Broad's business activities, results, and outlook, as well as the associated risk factors. Kaufman & Broad specifically draws attention to the risk factors set out in Chapter 4 of the Universal Registration Document. The occurrence of one or more of these risks may have a material adverse effect on the Kaufman & Broad Group's business activities, net assets, financial position, results, and outlook, as well as on the price of Kaufman & Broad's shares.

This press release does not amount to, and cannot be construed as amounting to a public offering, a sale offer or a subscription offer, or as intended to seek a purchase or subscription order in any country.